REQUIRED FORMS CHECKLIST

For ALL Grade 6-12 Scientific Research for Eligibility at Regional and State Fairs

The following required forms and guidelines help students ensure that the research they are planning is safe, ethical, and approved by a parent, a teacher, and field experts. Students and mentors are strongly encouraged to use the ISEF Rules Wizard tool to help determine what forms are required for the project (https://ruleswizard.societyforscience.org).

It is the responsibility of the student and the Adult Sponsor to evaluate the study to determine if the research will require forms and/or approval prior to experimentation, especially projects using human participants, vertebrate animals, or potentially hazardous biological agents. Students are encouraged to consult with the local SRC/IRB to ensure they have followed all rules and completed all required forms. Failure to adhere to ISEF Rules & Guidelines may result in disqualification at any stage of the GSEF competition, including revocation of awards and honors.

See ISEF Rules & Guidelines (URL in box above) for complete rules, including definitions of Qualified Scientist (QS), Designated Supervisor (DS), Regulated Research Institution (RRI), Scientific Review Committee (SRC), and Institutional Review Board (IRB).

### Forms required for EVERY project:

- **GSEF Participation Agreement** *(Required only for state fair [GSEF].) Required for every student.*
- **Official GSEF Abstract Form** *(Required for state fair; regional or local fairs may have different Abstract requirements.) Official GSEF version is preferred, but 2020 ISEF Abstract Form (20 or 22 category) will also be accepted.*
- **Checklist for Adult Sponsor [1]** *Adult Sponsor reviews what forms and approvals are required to ensure project's compliance with ISEF rules, as well as local, state, and Federal laws. MUST BE COMPLETED BEFORE EXPERIMENTATION.*
- **Student Checklist [1A]**
  - **Research Plan/Project Summary** *(Student provides basic details, including when and where experimentation took place. The Research Plan is a free-formed document written before experimentation to explain rationale, research question, methodology, and risk assessment. Any changes made during research can be added to the original Research Plan as an addendum, recognizing that some changes may require returning to the SRC/IRB for review and approval. If no additional approvals are required, addendum serves as a Project Summary to explain the research that was conducted. If no changes are made from the original Research Plan, no Project Summary is required.)*
- **Approval Form [1B]** *(One form per student (not per project)).* *Student, parent/guardian, and SRC consent to and approve the project. Must be signed by student and parent/guardian BEFORE EXPERIMENTATION. Must be signed by SRC in (2a) BEFORE EXPERIMENTATION if research involves human participants, vertebrate animals, or PHBAs conducted at a RRI. For projects involving human participants, vertebrate animals, or PHBAs conducted at a RRI and preapproved by the institution, SRC signs in (2b) after experimentation confirming institutional preapproval and compliance with ISEF rules. Regional Fair SRC signs in section (3) after experimentation and prior to competition.*

### Additional forms required for specific types of research:

(Use ISEF Rules Wizard)

- **Regulated Research Institutional/Industrial Setting [1C]** *(Required for research conducted at a college/university, medical facility, industrial setting, or other lab or research setting other than home, school or field. Completed by supervising adult after experimentation.)*
- **Qualified Scientist Form [2]** *(Required for research involving human participants, vertebrate animals, potentially hazardous biological agents, or DEA-controlled substances. MUST BE COMPLETED BY QS/DS BEFORE EXPERIMENTATION.)*
- **Risk Assessment Form [3]** *(Required for research involving hazardous chemicals, activities or devices, or DEA-controlled substances, some human participants projects, and some PHBAs, including protists, composting, coliform test kits, decomposition of vertebrate organisms, and microbial fuel cells. Recommended for student-designed inventions/prototypes. MUST BE COMPLETED BY QS/DS BEFORE EXPERIMENTATION.)*
- **Human Participants Form [4]** *(Required for research involving human participants. MUST BE APPROVED BY FULL IRB (ALL THREE SIGNATURES) BEFORE EXPERIMENTATION, even if participants are only testing or providing feedback on invention/prototype/application. IRB determines risk level, type of supervision and consent required (sample consent)).)*
- **Vertebrate Animal Form [5A/5B]** *(Required for research involving vertebrate animals. SA is for vertebrate research conducted at home, school, or field, which MUST BE APPROVED BY SRC BEFORE EXPERIMENTATION. SB is for vertebrate research conducted at a RRI, which must be approved by institution’s IACUC before experimentation.)*
- **Potentially Hazardous Biological Agents Form [6A]** *(Required for research involving microorganisms, rDNA, fresh/frozen tissue (including primary cell lines, human and other primate established cell lines and tissue cultures), blood, blood products, or body fluids. QS/DS selects box describing research setting and required approvals. MUST BE APPROVED BY SRC/IACUC/IBC BEFORE EXPERIMENTATION. SRC indicates agreement either before experimentation (if not done at RRI) or after experimentation (if done at RRI).)*
- **Human/Animal Tissue Form [6B]** *(Required in addition to 6A for research involving fresh/frozen tissue (including primary cell lines, human and other primate established cell lines and tissue cultures), blood, blood products, or body fluids. MUST BE COMPLETED BY QS/DS BEFORE EXPERIMENTATION.)*
- **Continuation/Research Progression Project Form [7]** *(Required for projects that continue or expand upon a previous year’s work. Also must submit Abstract and Research Plan from previous year.)*